

SoFi MONEY21

**21 simple financial actions that'll help
you start the year on the right foot.**

SUN	MON	TUE	WED	THUR	FRI	SAT
3 JAN WEEK ONE THEME: Get a handle on things.	4 Start gathering end-of-year financial statements.	5 Get a financial snapshot with SoFi's Relay.	6 Check your credit score with a soft credit check.	7 Make sure your investments align with your goals.	8 Consider adding to your retirement for 2020 with an IRA.	9 Give yourself a high five—week one is done!
10 WEEK TWO THEME: Easy ways to save money.	11 Ditch unused monthly subscriptions.	12 Switch to a fee-free cash management account.	13 Set a monthly spending target.	14 Check for lower interest rates on debt.	15 Compare your insurance policy for better rates.	16 Treat yourself and splurge on takeout.
17 WEEK THREE THEME: New year, new goals.	18 Build a strategy to pay off debt.	19 Create an "emergency fund" Vault.	20 Check to see if you should be asking for a raise.	21 Pick a fun goal and start saving with Vaults.	22 Get insurance to cover you in emergencies.	23 Time for some other goals—soccer, anyone?
24 WEEK FOUR THEME: Build good habits.	25 Automate your savings with Roundups.	26 Consider recurring deposits to your Invest account.	27 Share your goals to keep yourself accountable.	28 Set calendar reminders for any monthly payments.	29 Automate your paydays with direct deposit.	30 Break the routine by trying something new this weekend.
31 YOU MADE IT! How about one final action?	1 FEB Take time to celebrate your wins and keep going.	2	3	4	5	6

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